SAFETY MANUAL



SH 8384-6 EN

Translation of original instructions



Type 3730-6 Electropneumatic Positioner

with pressure sensors, communication: HART®



Definition of signal words

▲ DANGER

Hazardous situations which, if not avoided, will result in death or serious injury

A WARNING

Hazardous situations which, if not avoided, could result in death or serious injury

NOTICE

Property damage message or malfunction



Additional information

-ÿ- Tip

Recommended action

Purpose of this manual

The Safety Manual SH 8384-6 contains information relevant for the use of the Type 3730-6 Positioner in safety-instrumented systems according to IEC 61508 and IEC 61511. The safety manual is intended for planners, constructors and operators of safety-instrumented systems.

NOTICE

Risk of malfunction due to incorrect mounting, connection or start-up of the positioner.

- → Refer to the Mounting and Operating Instructions EB 8384-6 on how to mount the positioner, perform the electric and pneumatic connections as well as start up the positioner.
- → Observe the warnings and safety instructions written in the Mounting and Operating Instructions EB 8384-6.

Further documentation

The documents listed below contain descriptions of the start-up, functioning and operation of the positioner. You can download these documents from the SAMSON website.

Type 3730-6 Positioner with HART® communication

► T 8384-6: Data sheet

► EB 8384-6: Mounting and operating instructions

► KH 8384-3: Configuration manual for HART® communication

► KA 8384-2: Quick guide

EXPERTplus diagnostics

► T 8389-1: Data sheet

► EB 8389-1: Operating instructions

i Note

In addition to the positioner documentation, observe the documentation for the pneumatic actuator, valve and other valve accessories.

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1 Scope

1.1 General

The Type 3730-6 Electropneumatic Positioner is a single-acting, venting positioner with HART® communication for attachment to pneumatic rotary and linear actuators with spring-return mechanism. The positioner is used to position control valves.

1.2 Use in safety-instrumented systems

Observing the requirements of IEC 61508, the systematic capability of the pilot valve for emergency venting as a component in safety-instrumented systems is given.

Use of the positioner is possible on observing the requirements of IEC 61511 and the required hardware fault tolerance in safety-instrumented systems up to SIL 2 (single device/HFT = 0) and SIL 3 (redundant configuration/HFT = 1).

The individual safety functions of the positioner are to be regarded as Type A elements in accordance with IEC 61508-2.

1.3 Versions and ordering data

All versions of the Type 3730-6 Positioner are suitable for use in safety-instrumented systems. However, the optional equipment affects the safety-related behavior of the positioner. These options are the **inductive limit contact SJ2-SN**, **solenoid valve and forced venting**.

Furthermore, the **emergency shutdown** affects the fail-safe action.

The article code written on the nameplate (see next page) provides details on the optional equipment and the emergency shutdown of the positioner.

Type 3730-6 Positioner	x x x x x x x 0	x x 0 x 0 0
Oution (mildistrand aminusan)		
Option (additional equipment)		
Without inductive limit contact	0	
With inductive limit contact SJ2-SN (NAMUR NC contact)	1	
Without solenoid valve	0	
With 24 V DC solenoid valve	1	
Forced venting, 24 V DC	2	
Emergency shutdown		
3.8 mA		0
4.4 mA		1

Attachment

The positioner is suitable for the following types of attachment in combination with various mounting parts:

- Direct attachment to SAMSON Type 3277 Linear Actuators
- Attachment to linear actuators according to IEC 60534-6 (NAMUR)
- Attachment to linear actuators according to VDI/VDE 3847
- Attachment to SAMSON Type 3510 Micro-flow Valve
- Attachment to rotary actuators according to VDI/VDE 3845, fixing levels 1 and 2

2 Technical data (excerpt from EB 8384-6)

Туре 3730-6	Type 3730-6 Positioner (technical data in test certificates additionally apply to explosion-protected devices)			
Reference	Signal range	4 to 20 mA · Two-wire device, reverse polarity protection · Minimum span 4 mA		
variable w Static destruction limit		30 V		
Minimum cu	rrent	3.6 mA for display · Emergency venting at <3.8 mA or <4.4 mA		
Load impeda	ance	≤9.2 V (corresponding to 460 Ω at 20 mA)		
Supply	Supply air	1.4 to 7 bar (20 to 105 psi)		
	Air quality acc. to ISO 8573-1 (edition 2001-02)	Maximum particle size and density: Class 4 · Oil content: Class 3 Pressure dew point: Class 3 or at least 10 K below the lowest ambient temperature to be expected		
Signal pressure (output)		0 bar up to the supply pressure · Can be limited between 1.4 and 7.0 bar by software		
Hysteresis		≤0.3 %		
Sensitivity		≤0.1 %		
Transit time		Exhaust and supply adjustable separately up to 240 s by software		
Air output	Actuator (supply)	At $\Delta p = 6$ bar: $8.5 \text{ m}_n^3 / \text{h} \cdot \text{At } \Delta p = 1.4 \text{ bar: } 3.0 \text{ m}_n^3 / \text{h} \cdot \text{K}_{Vmax[20 ^{\circ}C]} = 0.09$		
capacity	Actuator (exhaust)	At $\Delta p = 6$ bar: 14.0 $m_n^3/h \cdot At \Delta p = 1.4$ bar: 4.5 $m_n^3/h \cdot K_{Vmax (20 ^{\circ}C)} = 0.15$		
Permissible ambient temperature		-20 to +80 °C for all versions -45 to +80 °C with metal cable gland The limits in the type examination certificate additionally apply to explosion-protected versions.		
Certified according to IEC 61508/SIL		Suitable for use in safety-instrumented systems up to SIL 2 (single device/HFT = 0) and SIL 3 (redundant configuration/HFT = 1) according to IEC 61511. - Triggered by the set point, emergency venting depending on positioner version at <3.8 mA or <4.4 mA - By the optional solenoid valve, emergency venting at 0 V - By the optional forced venting function, emergency venting at <12 V		

Safety-relevant options

Electronic forced venting · Approval acc. to IEC 61508/SIL			
Input	nput 24 V DC · Electrical isolation and reverse polarity protection · Static destruction limit 40 V		
	Power draw: $I = \frac{U - 5.7 \text{ V}}{3.84 \text{ k}\Omega}$ (corresponding to 4.8 mA at 24 V/114 mW)		
Signal '0' (no response)	<12 V (emergency shutdown at 12 V)		
Signal '1' (response)	> 19 V		

Solenoid valve · Approval acc. to IEC 61508/SIL			
Input	24 V DC · Reverse polarity protection · Static destruction limit 40 V		
	Power draw: $I = \frac{U - 5.7 \text{ V}}{3.84 \text{ k}\Omega}$ (corresponding to 4.8 mA at 24 V/114 mW)		
Signal '0' (no response)	<12 V (emergency shutdown at 0 V)		
Signal '1' (response)	> 19 V		
Service life	ce life > 5 x 10 ⁶ switching cycles		
Inductive limit contact by Pepperl+Fuchs			
SJ2-SN proximity switch	Measuring plate not detected: ≥3 mA · Measuring plate detected: ≤1 mA		

3 Safety-related functions

Emergency venting	over the i/p converter	r (Fig. 1	path ——
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In automatic mode, the PD controller (3) compares the valve position to the DC control signal issued by the microcontroller. In case of a system deviation, the activation of the i/p converter is changed so that the actuator (1) is either vented or supplied with air. Fail-safe action is triggered when a signal smaller or equal to the shutdown signal (3.8 mA or 4.4 mA, see section 1.3 on page 6) is applied to terminals 11/12 and, as a result, to the i/p converter

Emergency venting over the optional solenoid valve (Fig. 1 path)

The solenoid valve (12) is energized by a 24 V DC voltage signal. Fail-safe action is triggered and the signal pressure for the air booster (7) is vented to the atmosphere when a 0 V signal is applied to terminals 81/82. As a result, the actuator is vented and the valve moves to its fail-safe position.

Emergency venting over forced venting (Fig. 1 path -----)

The forced venting (25) is energized by a 24 V DC voltage signal. If the voltage signal at terminals 81/82 falls below 12 V, the i/p converter (6) is not activated. The positioner vents the actuator, causing the valve to move to the fail-safe position determined by the actuator, independent of the reference variable.

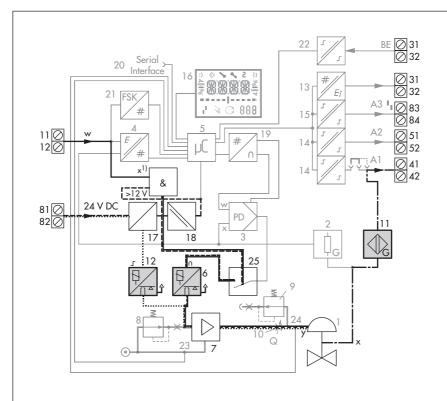
Safety-related end position monitoring over the optional inductive limit contact (Fig. 1 path —————)

The inductive limit contact SJ2-SN (NAMUR NC contact) indicates the adjusted end position in a safety-instrumented system at terminals 41/42. See ► EB 8384-6 for adjusting the limit contacts

3.1 Fail-safe action

Fail-safe action is triggered by the i/p converter, solenoid valve or forced venting and upon supply air failure. The positioner fully discharges its pneumatic output to the atmosphere, causing the mounted actuator to be vented. As a result, the valve moves to the fail-safe position. The fail-safe position depends on how the springs are arranged in the pneumatic actuator (air-to-close or air-to-open).

When the supply air fails, the optional solenoid valve or forced venting is triggered and after reaching the shutdown signal (3.8 mA or 4.4 mA, see section 1.3 on page 6), all posi-



- Control valve 1
- 2 Travel sensor
- 3 PD controller
- 4 A/D converter
- 5 Microcontroller
- 6 i/p converter
- 7
- Air booster
- 8 Pressure regulator
- 9 Flow regulator
- 10 Volume restriction
- Inductive limit contact
- 12* Solenoid valve
- Analog position transmitter or binary input

- Software limit contacts A1/A2 14
- 15 Fault alarm output A3
- 16 LCD
- 17* Actuation of solenoid valve
- 18 Galvanic isolation
- 19 D/A converter
- 20 Communication interface
- HART® connection 21
- 22* Binary input BI
- 23 Pressure sensor for supply air ps
- 24 Pressure sensor for signal pressure pout
- 25* Forced venting
- Options

Fig. 1: Functional diagram of the positioner

Mounting, connection and start-up

tioner functions, except open/closed loop control, remain active (including diagnostics, HART® communication as well as position and status feedback).

i Note

The pneumatic output of the positioner can also be vented to the atmosphere over the software, e.g. by entering a suitable set point. This procedure is not a safety-instrumented function.

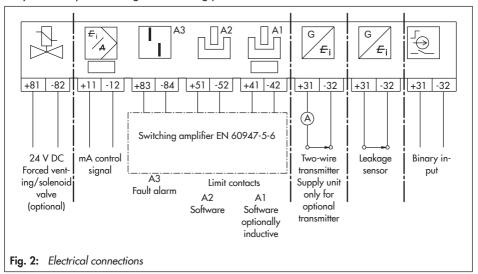
3.2 Protection against unauthorized changes to the configuration

A change to the configuration cannot affect the safety function nor cause it to be deactivated.

4 Mounting, connection and start-up

Refer to Mounting and Operating Instructions EB 8384-6 on how to mount, perform the electric and pneumatic connections as well as start up the positioner.

Only use the specified original mounting parts and accessories.



5 Required conditions

A WARNING

Risk of malfunction due to incorrect selection or wrong installation and operating conditions.

→ Only use control valves in safety-instrumented systems if the necessary conditions in the plant are fulfilled. The same applies to the mounted positioner.

5.1 Selection

→ The required transit times of the control valve are observed.
The transit times to be implemented are determined by the process engineering requirements.



The minimum OPEN and CLOSE transit times can be read in Codes 40 and 41 after the positioner has been initialized.

→ The positioner is suitable for the prevailing ambient temperature.

Versions	Temperature range		
All	−20 to +80 °C		
With metal cable gland	-45 to +80 °C		
The limits in the test certificates additionally apply to explosion-protected versions.			

→ The temperature limits are observed.

5.2 Mechanical and pneumatic installation

→ The positioner is mounted properly as described in the mounting and operating instructions and connected to the air supply.



Error codes 50 to 58 indicate incorrect attachment. For safety-instrumented systems, we recommend assigning the 'Maintenance alarm' status to these errors to quickly recognize them when they occur (indicated by I on the display).

→ The maximum supply pressure does not exceed 7 bar.

Required conditions

→ The pneumatic air supply meets the instrument air specifications.

Particle size and quantity	Oil content	Pressure dew point
Class 4	Class 3	Class 3
≤ 5 µm and 1000/m³	≤ 1 mg/m³	-20 °C or at least 10 K below the lowest ambient temperature to be expected



We recommend installing a supply pressure regulator/filter upstream of the device. For example, the SAMSON Type 4708 Supply Pressure Regulator with 5 µm filter cartridge can be used.

- → The supply air line has a minimum inside diameter of 4 mm.
 Select the cross section and length of the line to ensure that the supply pressure at the positioner on supplying air to the actuator does not fall below the minimum limit.
- → The positioner is mounted as prescribed.
- → The vent opening at the back of the positioner remains open when the positioner is installed on site.

5.3 Electrical installation

- → The positioner is connected to the electric power supply properly as described in the mounting and operating instructions.
- → Only cables whose outside diameters are suitable for the cable glands are used.
- → The electrical cables in Ex i circuits comply with the data that planning was based on.
- → The cable glands and cover screws are fastened tightly to ensure that the degree of protection is met.
- → The installation requirements for the applicable explosion protection measures are observed.
- → The special conditions specified in the explosion protection certificates are observed.

5.4 Operation

- → When the optional inductive limit contact is used, Code 38 is set to YES.
- → The inductive limit contact is adjusted mechanically to meet the specifications.

6 Proof testing (periodic)

The proof test interval and the extent of testing lie within the operator's responsibility. The operator must draw up a test plan, in which the proof tests and the interval between them are specified. We recommend summarizing the requirements of the proof test in a checklist.

A WARNING

Risk of dangerous failure due to malfunction in the event of emergency (actuator is not vented or the valve does not move to the fail-safe position).

Only use devices in safety-instrumented systems that have passed the proof test according to the test plan drawn up by the operator.

Regularly check the safety-instrumented function of the entire SIS loop. The test intervals are determined, for example on calculating each single SIS loop in a plant (PFD_{ava}).

6.1 Visual inspection to avoid systematic failure

To avoid systematic failure, inspect the positioner regularly. The frequency and the scope of the inspection lie within the operator's responsibility. Take application-specific influences into account, such as:

- Dirt blocking the pneumatic connections
- Corrosion (destruction primarily of metals due to chemical and physical processes)
- Material fatigue
- Aging (damage caused to organic materials, e.g. plastics or elastomers, by exposure to light and heat)
- Chemical attack (organic materials, e.g. plastics or elastomer, which swell, leach out or decompose due to exposure to chemicals)

NOTICE

Risk of malfunction due to the use of unauthorized parts.

→ Only use original parts to replace worn parts.

6.2 Function testing

Regularly check the safety function according to the test plan drawn up by the operator.

i Note

Record any positioner faults and e-mail (aftersalesservice@samsongroup.com) them to SAMSON

Emergency venting by applying a mA signal to terminals 11/12 (control signal):

- 1. Supply the positioner with air within the permissible supply pressure range (max. 7 bar) which allows the valve to move to the maximum travel/angle of rotation.
- 2. Connect an electric input signal >3.8 mA or >4.4 mA to the positioner (terminals 11/12), **depending on the emergency shutdown**.
- 3. Switch the positioner to automatic mode (if it has not already been done).
- 4. Set the input signal (terminals 11/12) over a local current source or over the control system in such a way that the valve moves to 50 % of its travel/angle of rotation.

-\(\overline{\pi}\)- Tip

The travel in automatic mode can be read at the positioner in Code 0.

- Set the electric input signal depending on emergency shutdown to lower than 3.8 mA or 4.4 mA
- 6. This must cause the valve to move to its fail-safe position (terminals 11/12).
- 7. Check whether the actuator is fully vented within the demanded time.



Connect a pressure gauge to check that the actuator has completely vented.

Emergency venting over solenoid valve (0 V signal to terminals 81/82):

- 1. Supply the positioner with air within the permissible supply pressure range (max. 7 bar) which allows the valve to move to the maximum travel/angle of rotation.
- 2. Connect an electric input signal >3.8 mA or >4.4 mA to the positioner (terminals 11/12), depending on the emergency shutdown.
- 3. Supply the solenoid valve with a voltage >19 V DC (terminals 81/82).
- 4. Set the input signal (terminals 11/12) over a local current source or over the control system in such a way that the valve moves to 50 % of its travel/angle of rotation.



The travel in automatic mode can be read at the positioner in Code 0.

- 5. Set the voltage to 0 V DC (terminals 81/82).
- 6. Check whether the actuator is fully vented within the demanded time.



Connect a pressure gauge to check that the actuator has completely vented.

Emergency venting over forced venting (signal <12 V at terminals 81/82).

- 1. Supply the positioner with air within the permissible supply pressure range (max. 7 bar) which allows the valve to move to the maximum travel/angle of rotation.
- 2. Connect an electric input signal >3.8 mA or >4.4 mA to the positioner (terminals 11/12), **depending on the emergency shutdown**.
- 3. Supply the forced venting with a voltage >19 V DC (terminals 81/82).
- 4. Set the input signal (terminals 11/12) over a local current source or over the control system in such a way that the valve moves to 50 % of its travel/angle of rotation.



The travel in automatic mode can be read at the positioner in Code 0.

- 5. Set the voltage to <12 V DC (terminals 81/82).
- 6. Check whether the actuator is fully vented within the demanded time.

Proof testing (periodic)



Connect a pressure gauge to check that the actuator has completely vented.

Safety-related end position monitoring

- 1. Supply the positioner with air within the permissible supply pressure range (max. 7 bar) which allows the valve to move to the maximum travel/angle of rotation.
- 2. Connect an electric input signal >3.8 mA or >4.4 mA to the positioner (terminals 11/12), depending on the emergency shutdown.
- 3. Switch the positioner to automatic mode (if it has not already been done).
- 4. Set the input signal (terminals 11/12) over a local current source or over the control system in such a way that the valve moves to 50 % of its travel/angle of rotation.
- 5. Set the input signal (terminals 11/12) over a local current source or over the control system in such a way that the valve moves to the end position.
- 6. Check whether a signal is issued at terminals 41/42 when the valve has reached the end position.

Proof test

A full stroke test must be performed as the proof test. The following value can be used for Proof Test Coverage to calculate PFD_{ava} :

PTC (Proof Test Coverage) = 92 % for a proof test

7 Maintenance and repair

Only perform the work on the positioner described in EB 8384-6.

NOTICE

Safety function impaired due to incorrect repair.

→ Only allow trained staff to perform service and repair work.

For devices operated in the low demand mode, a useful lifetime of 11 years (plus 1.5 years storage time) is confirmed by TÜV Rheinland® from the date of manufacture while taking into account the specific conditions of use specified in the Safety Manual and the Mounting and Operating Instructions.

The results of the proof test must be assessed and the maintenance scheduled based on it. In particular, after changes (e.g. signs of aging in elastomers, changed switching times or leakage etc.), it is essential that the manufacturer performs maintenance or repair work on the device.

MTC (Maintenance Coverage) > 99 %

8 Safety-related data and certificates

PSTC (Partial Stroke Test Coverage)	68 %
PTC (Proof Test Coverage)	92 %
MTC (Maintenance Coverage)	>99 %

Further safety-related data are listed in the following certificate.

Certificate





SIL/PL Capability

No.: 968/V 1161.00/20

Product tested

Electro pneumatic positioners

Certificate holder SAMSON AG Weismüllerstr. 3 60314 Frankfurt / Main

Germany

Type designation

3730-0, 3730-1, 3730-2, 3730-3, 3730-4, 3730-5, 3730-6, TROVIS SAFE 3730-6

3731-3, TROVIS SAFE 3731-3, 3731-5

Codes and standards

IEC 61508 Parts 1-2 and 4-7:2010

Intended application

Safety Function: Safe venting (and safe indication of the end positions)

The positioners are suitable for use in a safety instrumented system up to SIL 2 (low demand mode).

Under consideration of the minimum required hardware fault tolerance HFT = 1 the positioners may be used in a redundant architecture up to SIL 3 according to IEC 61508 and IEC 61511:2016 + AMD1:2017.

Specific requirements

The instructions of the associated Installation, Operating and Safety Manual shall be considered.

Manual shall be considered

Valid until 2025-05-04

The issue of this certificate is based upon an examination, whose results are documented in Report No. 968/V 1161.00/20 dated 2020-05-04.

This certificate is valid only for products which are identical with the product tested.

Summary of test results see back side of this certificate.

TÜV Rheinland Industrie Service GmbH Bereich Automation

Köln, 2020-05-04

Funktionale Sicherheit Am Grauen Stein, 51105 Köln Certification Body Safety & Security for Automation & Grid

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968/V 1161.00/20 - page 2



Holder: SAMSON AG Weismüllerstraße 3 60314 Frankfurt am Main

Germany

Product tested: Electropneumatic positioners

3730-0, 3730-1, 3730-2, 3730-3, 3730-4, 3730-5,

3730-63, TROVIS SAFE 3730-63

3731-34, TROVIS SAFE 3731-34, 3731-5

Results of Assessment

Hardware Fault Tolerance	HFT	0
Route of Assessment		2 _H / 1 _S
Type of Sub-system		Type A
Mode of Operation		Low Demand Mode

Safe venting via I/p-converter- all above mentioned types with or without

Lambda Dangerous Undetected 1	λ _{DU}	9.58 E-08 / h	96 FIT
Average Probability of Fallure on Demand 2	PFD _{ave} (T ₁)	4.19 E-04	

Safe venting via forced venting (3730-6, TROVIS SAFE 3730-6)

Lambda Dangerous Undetected 1	λου	9.58 E-08 / h	96 FIT
Average Probability of Fallure on Demand 2	PFD _{avg} (T ₁)	4.19 E-04	

Safe venting solenoid valve (3730-2, 3730-3, 3730-4, 3730-5	5, 3730-6, TRO	VIS SAFE 3730-6)	Υ
Lambda Dangerous Undetected 1	λ _{DU}	8.83 E-08 / I	Ja FIT
Average Probability of Fallure on Demand 2	PFD _{avg} (T ₁)	3.87	E-04

Safe Indication of the end positions (3730-1, 3730-2, 3730-3, 3730-4, 3730-5, 3730-6, TROVIS SAFE 3730-6)				
Lambda Dangerous Undetected 1	λ _{DU}	7.43 E-08 / h	74 FIT	
Average Probability of Fallure on Demand 2	PFD _{ave} (T ₁)	3.26 E-04		

¹ assumed Diagnostic Coverage DC = 0 %

Origin of values

The stated failure rates are the result of an FMEDA with tailored failure rates for the design and manufacturing

Furthermore the results have been verified by qualification tests and field-feedback data of the last 5 years.

Failure rates include failures that occur at a random point in time and are due to degradation mechanisms such as ageing.

The stated failure rates do not release the end-user from collecting and evaluating application-specific reliability data.

Systematic Capability

The development and manufacturing process and the functional safety management applied by the manufacturer in the relevant lifecycle phases of the product have been audited and assessed as suitable for the manufacturing of products for use in applications with a maximum Safety integrity Level of 3 (SC 3).

Periodic Tests and Maintenance

The given values require periodic tests and maintenance as described in the Safety Manual.

The operator is responsible for the consideration of specific external conditions (e.g. ensuring of required quality of media, max. temperature, time of impact), and adequate test cycles.

TÜV Rheinland Industrie Service GmbH, Am Grauen Stein, 51105 Köln / Germany

² assumed Proof Test Interval T₁ = 1 year

 $^{^3}$ The types 3730-6 and TROVIS SAFE 3730-6 optionally have switch-off thresholds of < 3.8 mA or < 4.4 mA

⁴ The types 3731-3 and TROVIS SAFE 3731-3 optionally have switch-off thresholds of < 3.8 mA

